Release Documentation inntact 7.0

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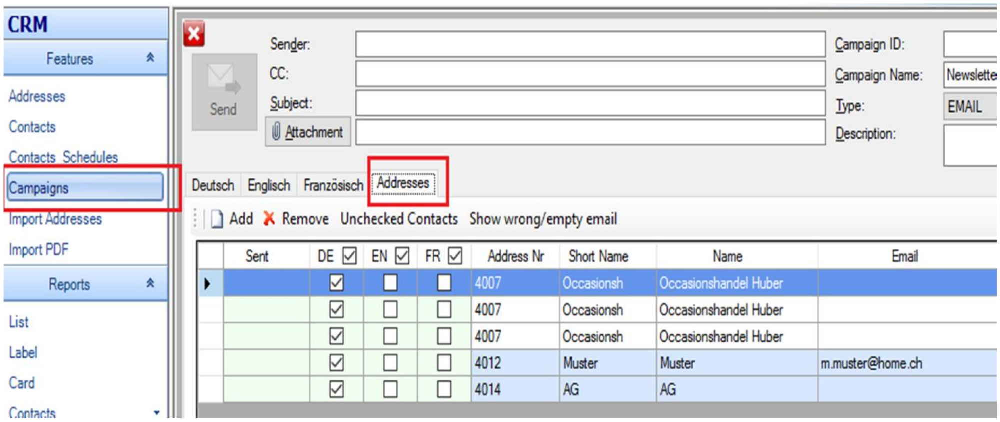
FILENAME	ReleaseNotes_inntact 7.0.doc

Release Notes

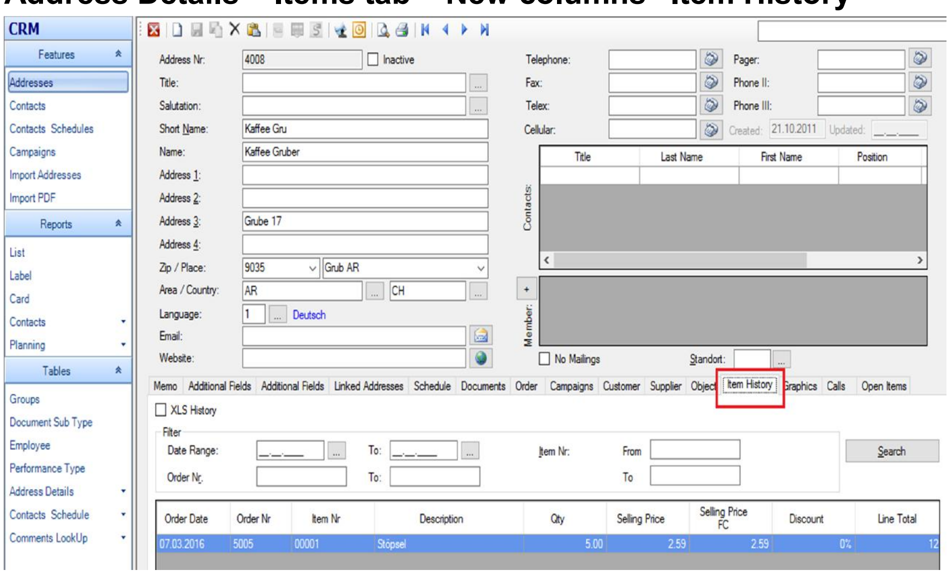
Note: This document describes the changes since Release inntact 7.00.x

1 CRM

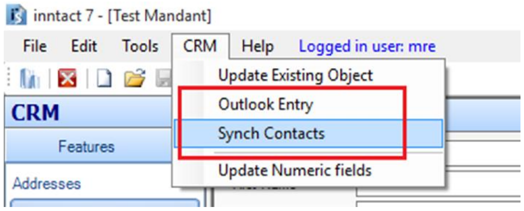
1.1 Campaign – addresses – save selected addresses/contacts

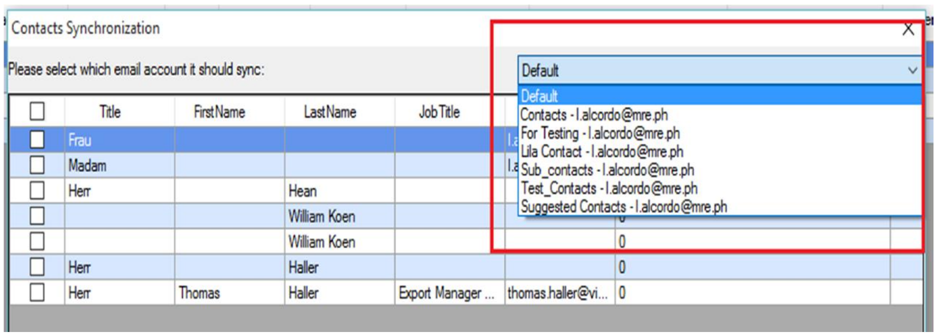


1.2 Address Details – Items tab – New columns "Item History"



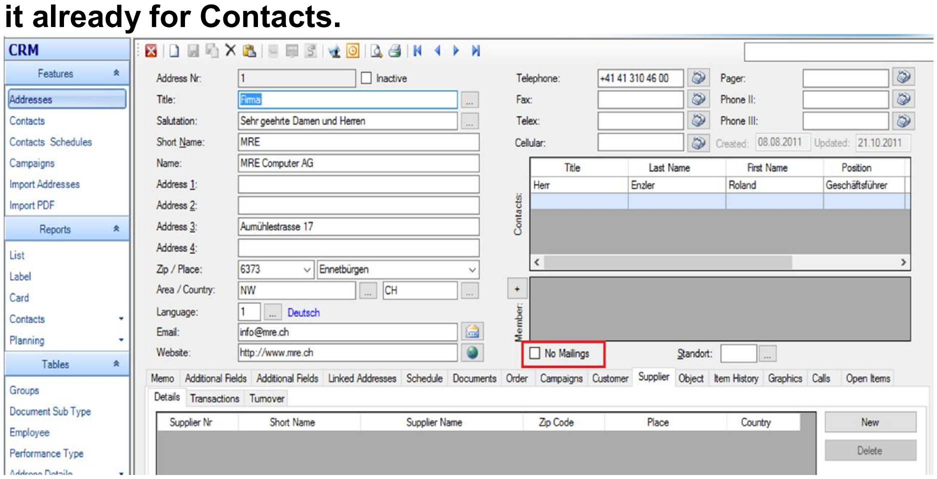
1.3 Contacts Synchronization - Additional Folder selection to link In Outlook – Default Folder Contact





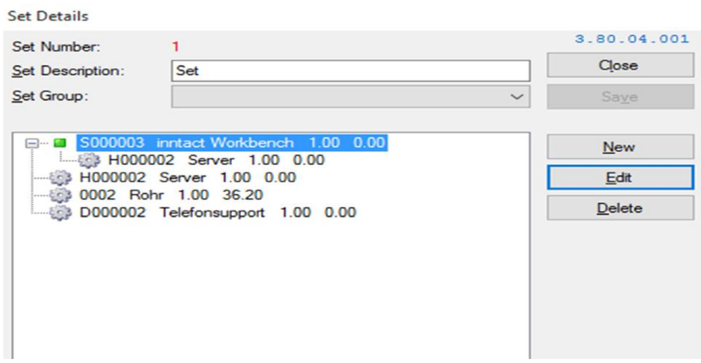
1.4 Contacts - Add new button Export .xls

1.5 Addresses - No Mailing.
Implement the checkbox "No Mailing" for Addresses, like we have it already for Contacts.

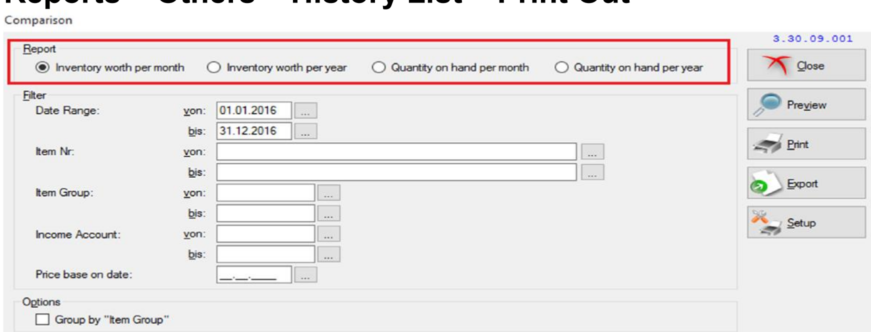


2 Stocks

2.1 Set - extend from 3 to 10 level

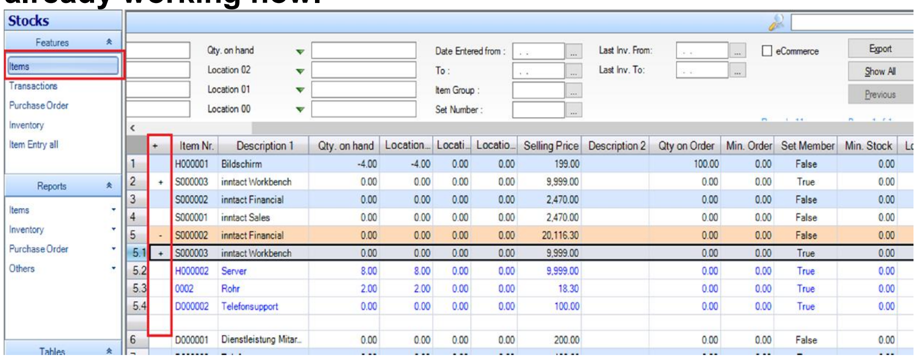


2.2 Reports – Others – History List – Print Out

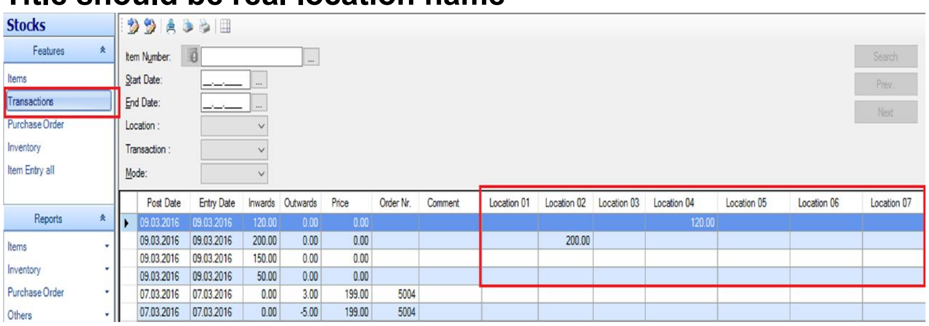


2.3 Discount System – Allow to add new wihout using the item group.

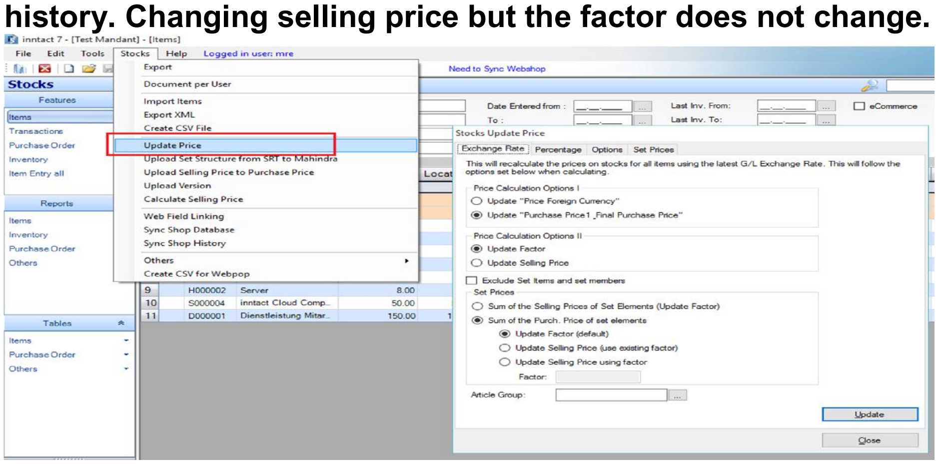
2.4 Feature show/hide complete structure - Add +/- sign to header (left of item no.). If User clicks then open complete set structure (all items all levels). If user clicks then export then use this (this is already working now.



2.5 Transactions – show balance of other locations Allow to add columns balance location 2 to 10 Title should be real location name

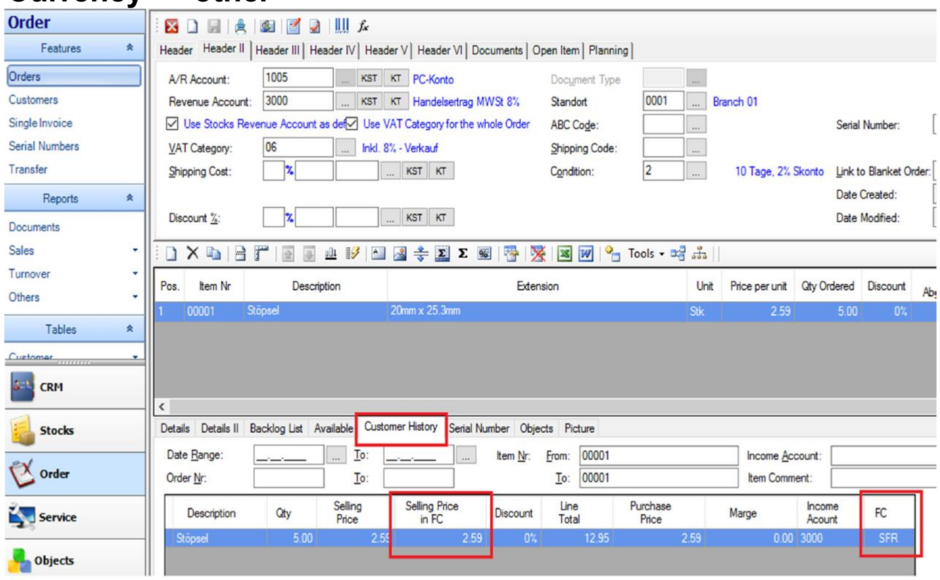


2.6 Update Item Price - Update Item Price - items without set and items with set. All price changes should be found in price history. Changing selling price but the factor does not change.

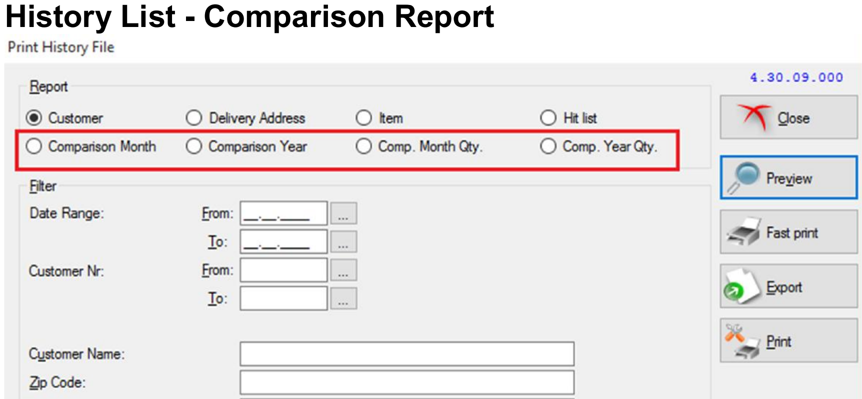


3 Order

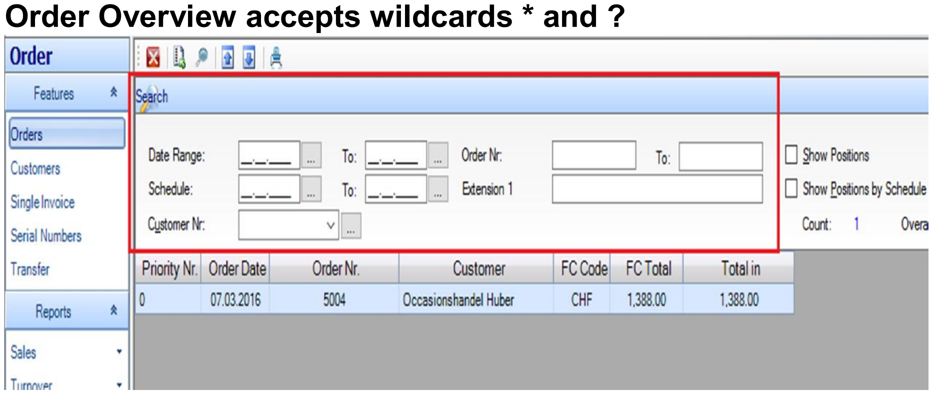
3.1 Order Details - Customer History - New Column "FC Price Currency" + other



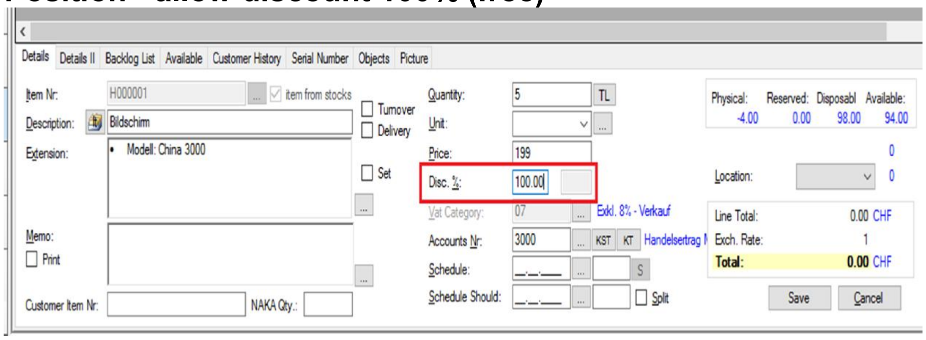
3.2 History List - Comparison Report



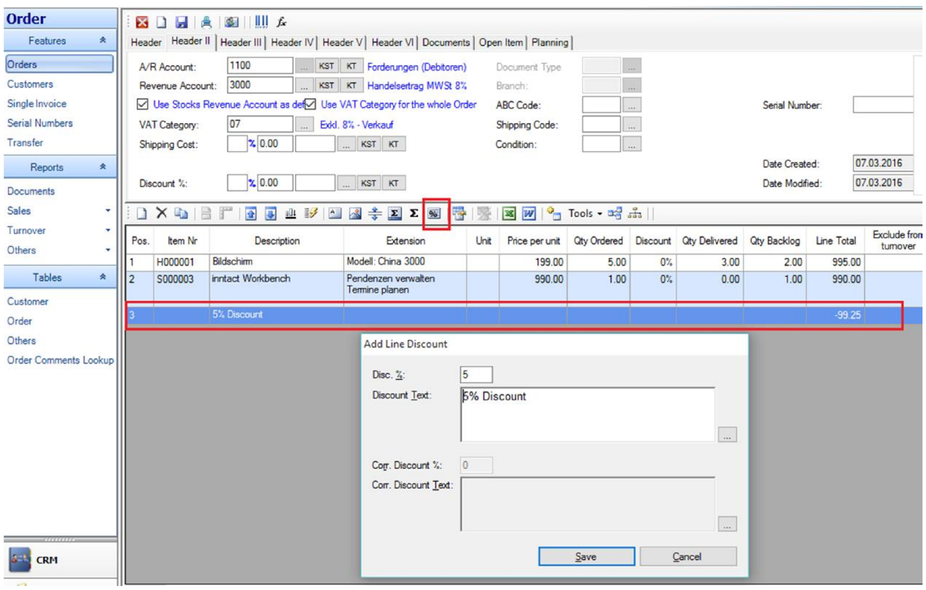
3.3 Order Overview accepts wildcards * and ?



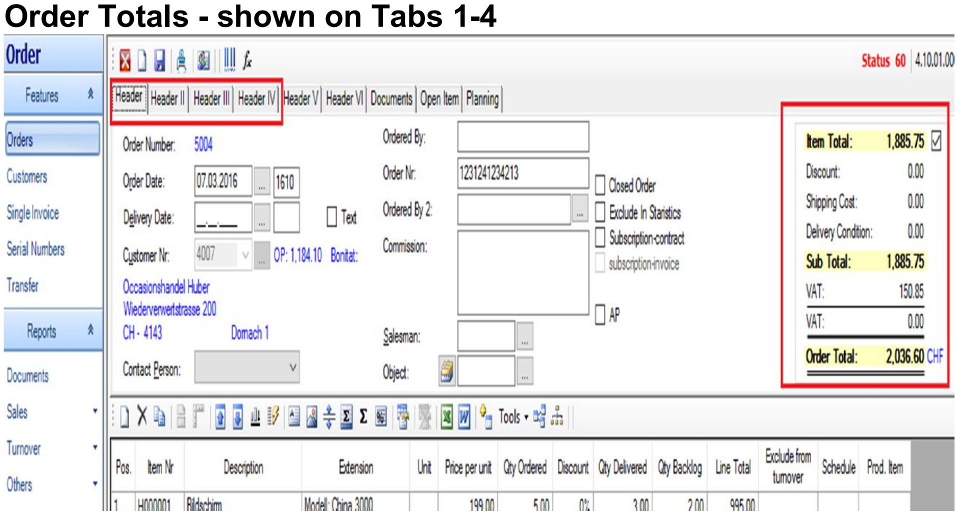
3.4 Position - allow discount 100% (free)



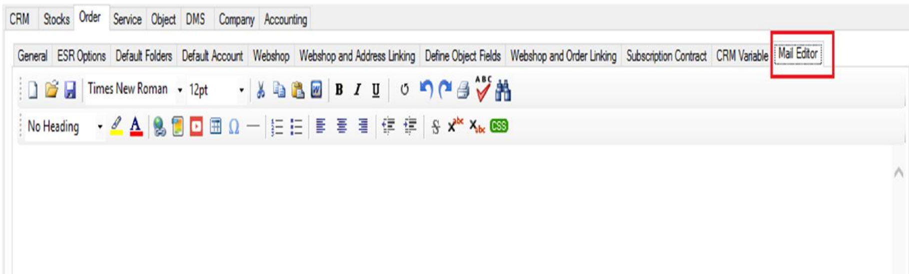
3.5 Customers – Discounts - A customer could have a discount level for every existing item group. Customer details add tab "Discounts"



3.6 Order Totals - shown on Tabs 1-4

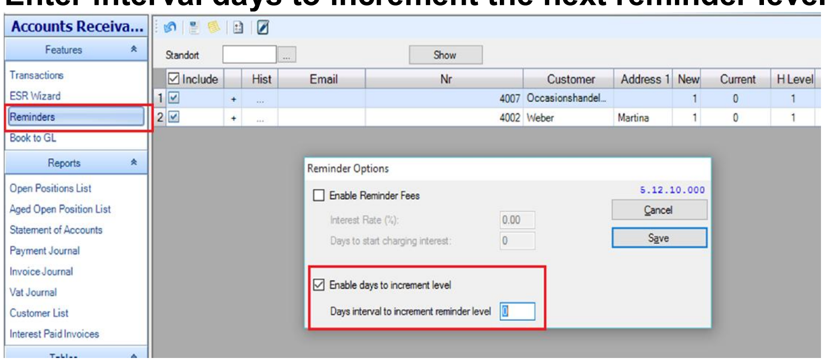


3.7 Documents - eMail Editor – Add Standard text

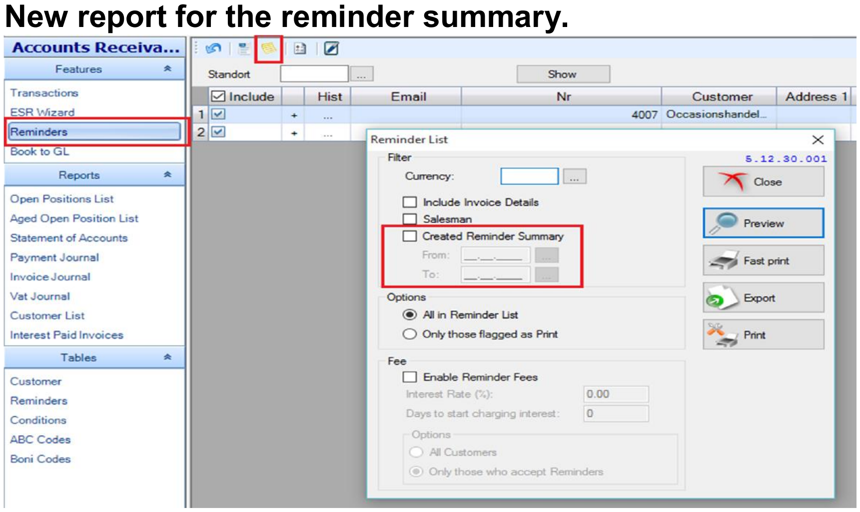


4 Accounts Receivable

4.1 Enter interval days to increment the next reminder level

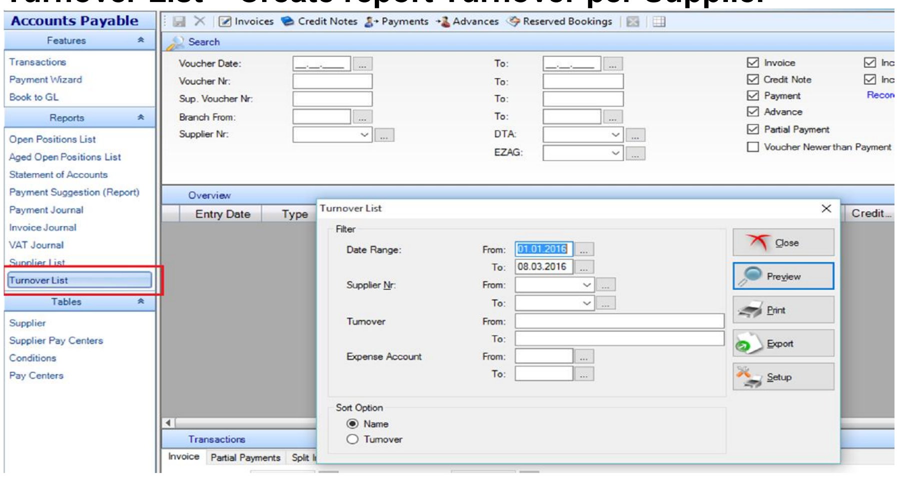


4.2 New report for the reminder summary.

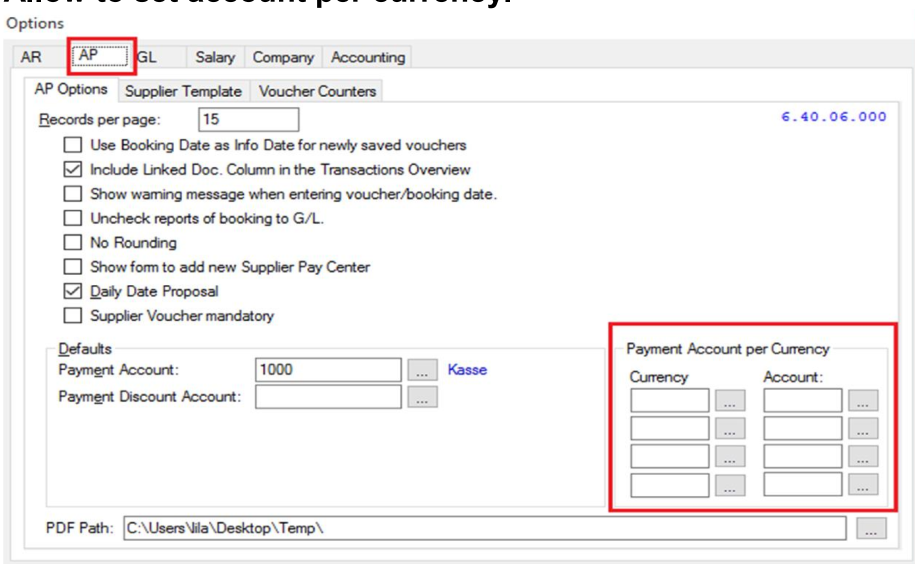


5 Accounts Payable

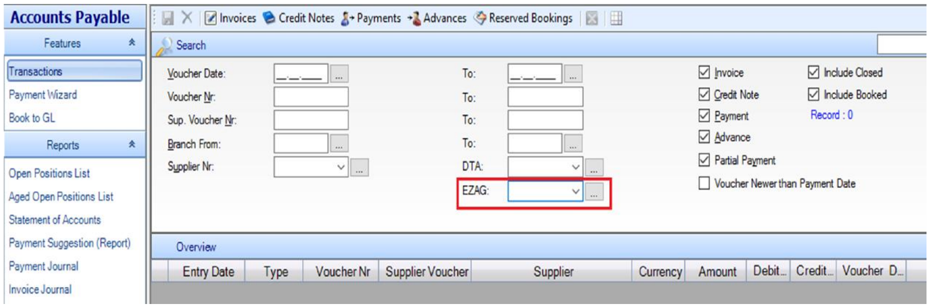
5.1 Turnover List – Create report Turnover per Supplier



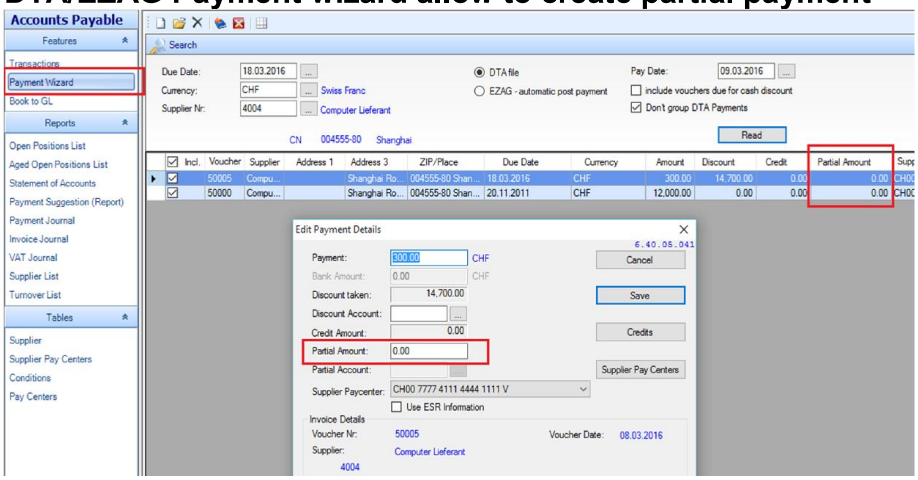
5.2 Allow to set account per currency.



5.3 New filter for EZAG in transaction overview

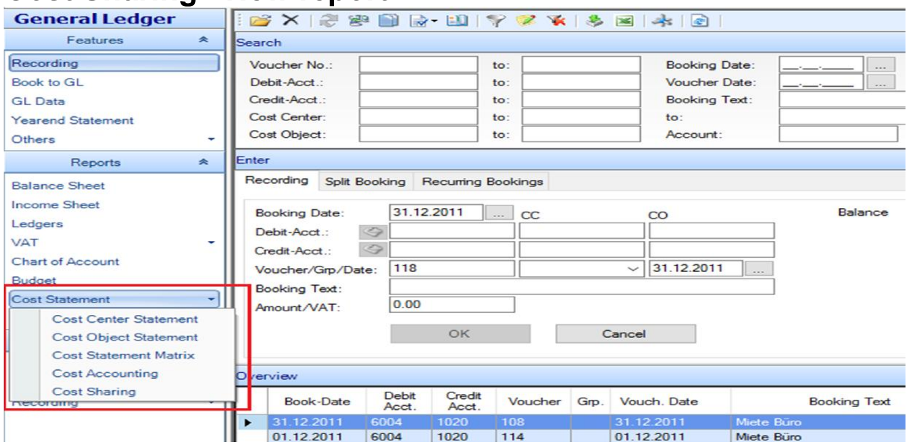


5.4 DTA/EZAG Payment wizard allow to create partial payment

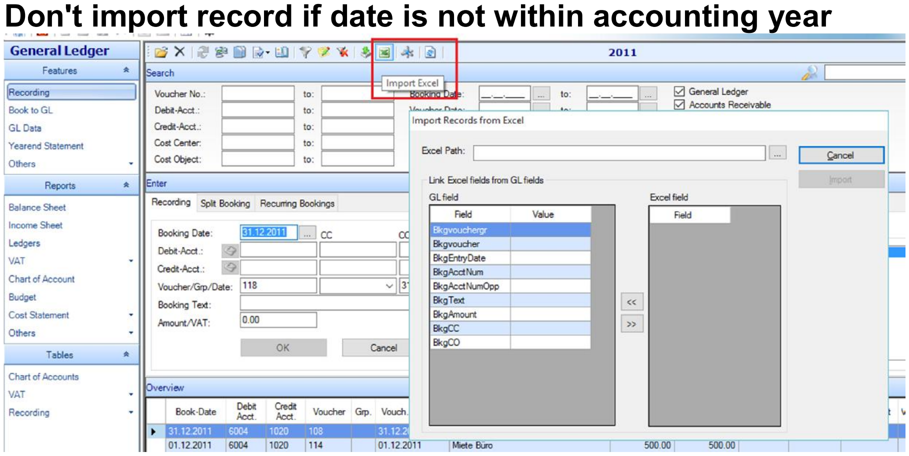


6 General Ledger

6.1 Cost Sharing - New report

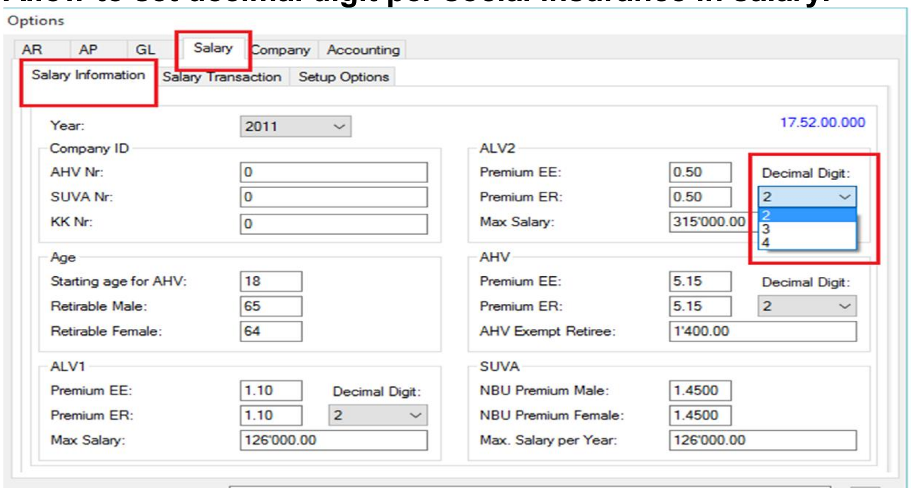


6.2 Import from xls - Column in xls file should be link to database. Don't import record if date is not within accounting year

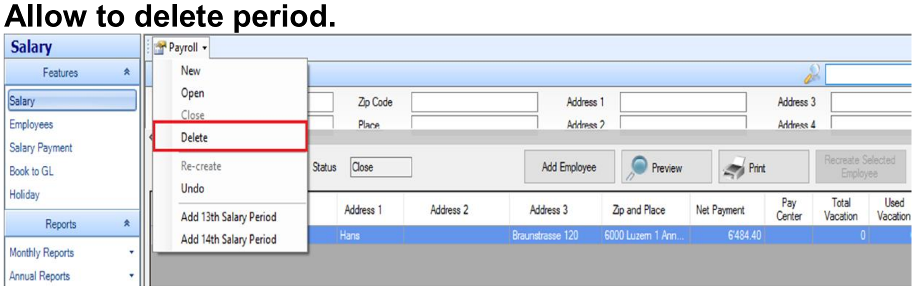


7 Salary

7.1 Allow to set decimal digit per social insurance in salary.

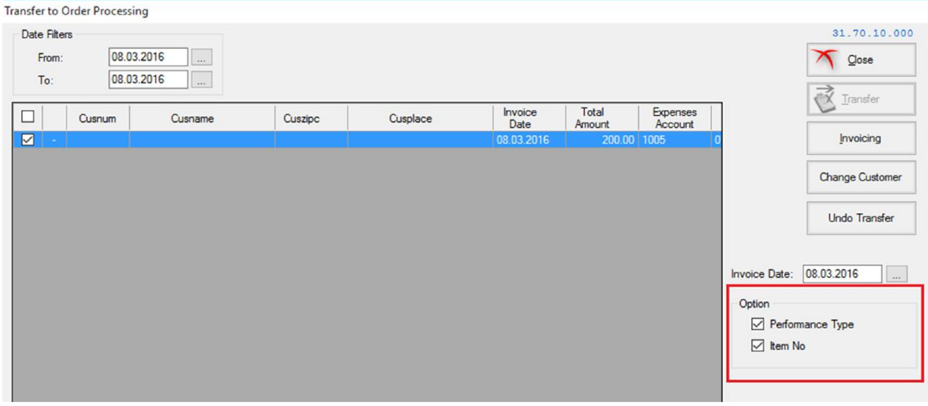


7.2 Allow to delete period.

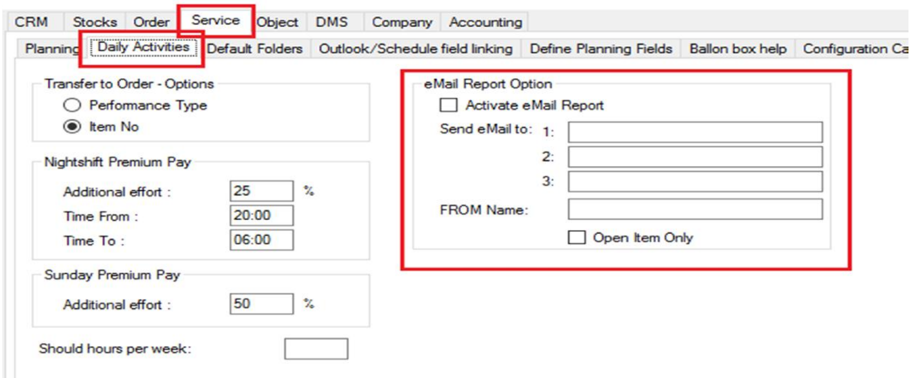


8 Service

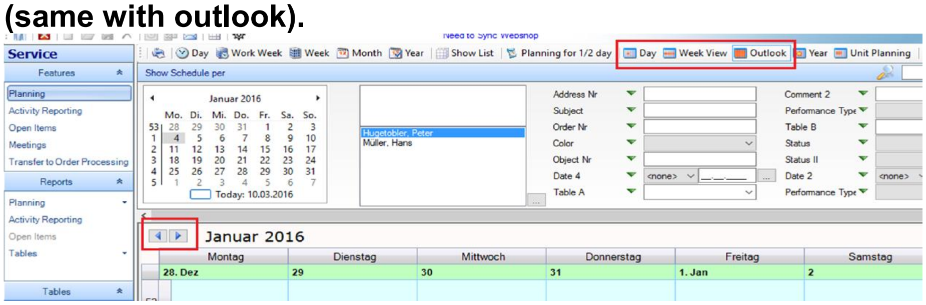
8.1 Transfer to Order - Option item number/performance type - add option for default.



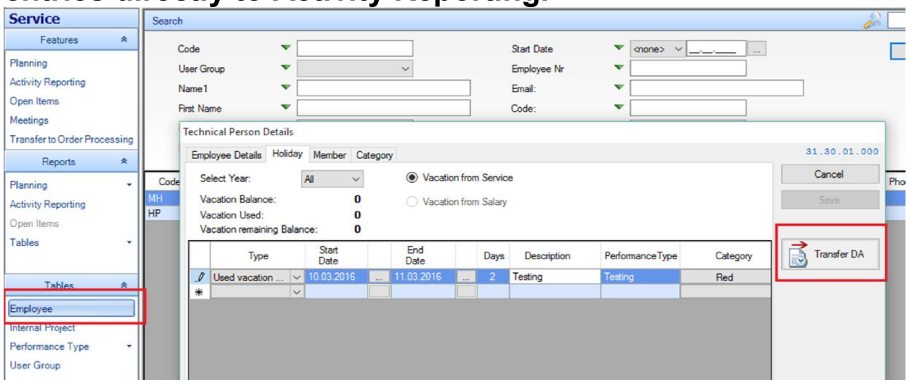
8.2 DA Automatic Email – Reminder



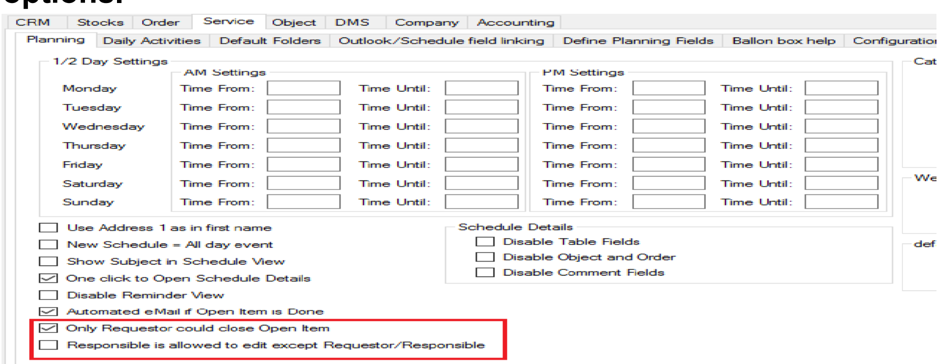
8.3 Planning view - Allow to scrolling weeks or month in horizontal (same with outlook).



8.4 Employee Details – new button
Implement a new button "Transfer DA" for transferring these entries directly to Activity Reporting.



8.5 Open Item – Addition options – Option "only requestor could close OI"- if checked then the OI could only be closed if the logged in user is equal to the requestor. Option "responsible is allowed to edit except requestor/responsible" - if logged in user is not responsible or requestor then nothing could be edited. User add checkbox "can change all OI any time" - this user is always allowed to do anything regardless of above options.



8.6 Holiday Options - It should be possible to enter the official holidays (x-mas, eastern, etc) within service options. This would then be standard DA records for all employees.